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Agricultural Marketing Service, U.S.D.A.

Washington, D. C.

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June 22, 1956

Crops Behind A Year Ago

Crop prospects improved during the past month despite some adverse conditions but were still less promising, as of June 1, than a year ago.

Needed rains brightened the future for large acreages of corn, cotton, soybeans, sorghum and other crops just getting a start and brought soil moisture needed before additional plantings could be made. However, many sections had insufficient rain and badly needed more soil moisture.

Prospects Lowest in 10 Years

"All crops" prospects on June 1, as seen by crop reporters for their own localities, were less favorable than usual at this date, reflecting the prevailing slowness of crop progress. For the Nation, these overall appraisals of crop prospects were the lowest for the date since 1945. Only in south central and western regions do they exceed last year. Some general rains, which came just after June 1 reports were submitted, may result in improved crop outlook in many localities.

Lower Winter Wheat Prospects

Winter wheat crop is forecast at 670 million bushels compared with 705 million produced last year. This year's estimate is 2 percent below prospects a month ago, chiefly because of additional abandonment of acreage in the central Great Plains States, and in Montana. Acreage reduction more than offsets the higher yields in Texas and Oklahoma and in States east of the Mississippi. Kansas crop suffered from high mid-May temperatures but beneficial rains since then have prevented further deterioration.

All Wheat Close to Last Year's Production

Adding the prospective spring wheat crop of 252 million bushels to the winter wheat crop, an all wheat crop of nearly 923 million bushels is indicated--just 2 percent below last year's production of 938 million.

Spring wheat is off to a good start in most areas. Acreage of spring wheat in northwestern States is larger than intended earlier because of the large winter-killed acreage of winter wheat which mostly has been replanted to spring wheat.

Other Crops, Condition June 1

Durum Wheat--88 percent, up 3 percentage points from last year; 10 year average 82 percent.

Other Spring Wheat -- 88 percent, up 2 points from last year; 10 year average 83 percent.

Rye--78 percent, up 4 points from last year; 10 year average 82 percent.

All Hay--78 percent, down from last year by l point; 10 year average 85 percent.

Wild Hay--74 percent, up 7 points from last year; 10 year average 82 percent.

Alfalfa Hay--79 percent, down 1 point from last year; 10 year average 87 percent.

Clover and Timothy Hay--78 percent, down 5 points from last year; 10 year average 86 percent.

Pasture -- 72 percent, down 6 points from last year; 10 year average 85 percent.

Corn Planted Later Than Last Year

Planting of the corn crop was largely completed by June 1 in most of the Corn Belt States, though a little later than last year. Cool weather and frosts in late May delayed planting and germination from Ohio and Michigan eastward. But temperatures were near normal in most western sections of the Belt.

Early corn was tasseling in southern sections of Texas, Alabama, Georgia, and South Carolina by early June and later plantings were up to a stand. Moisture reserves were low in that area and early corn was in need of rains.

Prices of Farm Products

Commodity	Average receiv farn	Effective parity prices	
	April 15 1956	May 15 1956	May 15 1956
Basic commodities:			
Cotton, Amer. upland (lb.) ct.	32,50	31.96	35.44
Wheat (bu.)dol.	2,03	2.00	2,42
Rice (100 lb.)dol.	4.44	4.45	5,52
Corn (bu.)dol.	1.32	1.39	1.77
Peanuts (lb.) ct.	11.6	11.8	13.2
Designated nonbasic commodities:			
Butterfat in cream (lb.) ct.	57.9	58.4	73.2
Milk, wholesale (100 lb.) dol.	3,84	13.86	4,69
Wool (lb.) ct.	2 40.3	2 41.1	61.2
Other nonbasic commodities:			
Barley (bu.) dol.	.949	.963	1.35
Cottonseed (ton)dol.	46.90	47,30	70.60
Flaxseed (bu.)dol.	3.44	3,54	4.49
Hay, baled (ton)dol.	21.00	20.90	23.90
Oats (bu.)dol.	.623	₂ 634	.861
Potatoes (bu.) dol.	1.72	2,19	1,41
Rye (bu.) dol.	1.01	1.01	1.69
Sorghum, grain (100 lb.) dol.	1.93	2.02	2.61
Soybeans (bu.)dol.	2,63	2.98	2.92
Sweetpotatoes (bu.)dol.	2.17	2.31	2.81
Oranges, on tree (box)dol.	1.80	2.27	2.71
Apples, for fresh use (bu.) dol.	2.98	3.41	2.83
Beef cattle (100 lb.) dol.	15.00	15.40	21.60
Calves (100 lb.) dol.	16.80	17.30	23,60
Hogs (100 lb.)dol.	14.30	15,50	21.40
Lambs (100 lb.) dol.	18,20	21,50	23.70
Chickens, all (lb.) ct.	20.3	20.7	28,6
Eggs (dozen) ct.	38,5	37.5	46.3

¹ Preliminary.

² Does not include incentive payment to bring season average return to 62 cents per pound.

Some Improvement in Hay Prospects

This year's hay prospects improved only slightly during May over the poor outlook reported a month ago. The low temperatures which slowed growth in April continued throughout most of May from Montana and Wyoming eastward through the northern Corn Belt and the North Atlantic States. Drought conditions prevailed in large parts of Kansas, Nebraska, Oklahoma, Texas, northwestern Missouri and southwestern Iowa, and adjoining areas. Notable improvements over a month ago were reported on June 1 in the eastern Corn Belt, all South Central States and the Western States. Condition of all hay was still the lowest for June 1 in 15 years.

Prospects for Fruits and Nuts

Total production of deciduous fruit is expected to be about equal to that of last year, but considerably below average. Late spring freezes in eastern United States and fall and winter freeze damage in the Northwest have been the major setback to fruit crops. The apple, pear, apricot, and sweet cherry crops are expected to be below

Livestock and Livestock Products

Item	Unit	JanApril 1955	Jan April 1956	
Dairy Production				
Milk Evaporated whole milk	Bil. lb. Mil. lb.	1 5 2. 5 825	1 54. 7 785	
Dry nonfat milk solids (for human food) Butter, creamery Cheese, American	Mil. lb. Mil. lb. Mil. lb. Mil. gal.	501 462 303 174	573 486 308 188	
Poultry Production	Will. gai.	11.	200	
Poultry mear ² Canned poultry Liquid egg Dried egg (egg solids). Frozen egg Chicks hatched, Total ³ . Chicks hatched-Broiler ³ . Poults hatched ³ : Heavy breeds	Billions Mil. 1b. Mil. 1b. Mil. 1b. Mil. 1b. Mil. 1b. Mil. 1b. Millions Millions Millions Millions	1 27.1 900 56.8 218 9.1 168 11,029 1504	127.2 1,149 64.6 181 7.6 143 11,183 1 624 150.4	
Meat Production ² (dressed weight) Beef Veal Pork	Mil. lb. Mil. lb. Mil. lb.	4, 094 442 3, 359	4, 568 448 3, 754	
Lamb and mutton Total red meat	Mil. lb.	256 8, 151	262 9,032	
Slaughter ²				
Cartle	1,000 head 1,000 head 1,000 head 1,000 head	7, 949 3, 956 24, 735 5, 286	8, 404 3, 906 28, 976 5, 449	

¹ January - May

both last year and average, while the crops of sour cherries, prunes, and plums will be above last year and above average. Walnut production is estimated considerably above average with an increase in California more than offsetting the loss in Cregon. Anabove-average crop of almonds is expected, but filbert production will be sharply reduced because of winter damage.

More Peaches Than Last Year

The 1956 peach crop is forecast at 62 million bushels--19 percent larger than last year and almost equal in size to the 1954 crop, but 8 percent smaller than the 1945-54 average. All North Atlantic and Middle Atlantic States except Virginia expect a smaller crop than in 1955. The Southern States and all North Central States except Kansas have prospects for a larger crop than last year. Of the Western States only California and New Mexico have larger crops than last year.

Statistical Series of Interest to Agriculture

Item		1955		1956		
	May	Yr.	Mar	Apr.	May	
	Mil.	Mil.	Mil.	Mil.	Mil.	
Nonfarm employment, (civilian)1	55.7	56.5	57.4	57.6	58.1	
Farm employment	8.9	8.2	6.6	7.8	8.7	
Family	6.9	6.3	5.4	6.2	6.7	
Hired	2.0	1.9	1.3	1.5	2.0	
	7-3	b	(1)	147, 40	=100)	
	Index numbers (1947-49		-100)			
	138	139	141	143	142	
Industrial production ²	149	150	156	157	144	
Total personal income payments3	150	153	158	157	156	
Weekly factory earnings 4	130	100	100	131	130	
Average earnings of factory	144	145	149	148	148	
workers, per worker4	110	111	113	114	114	
Wholesale prices, all commodities4	91	90	87	88	91	
Farm commodities	102	102	99	100	102	
Food, processed	114	114	115	115	102	
Consumer price index ⁴	111	111	109	110		
	Index numbers (1910-14=10			=100)		
Prices received by farmers	242	236	228	235	242	
Crops	249	237	236	245	252	
Food grains	240	228	223	229	226	
War I make and have						
Feed grains and hay	200	187	174	185	192	
Cotton	266	272	267	275	270	
	266 436	272 437	267 453	275 453	270 454	
Cotton Tobacco Oil bearing crops	266 436 259	272 437 250	267 453 245	275 453 253	270 454 265	
CottonOil bearing crops	266 436 259 209	272 437 250 212	267 453 245 211	275 453 253 218	270 454 265 233	
Cotton	266 436 259 209 263	272 437 250 212 233	267 453 245 211 258	275 453 253 218 260	270 454 265 233 272	
Cotton	266 436 259 209 263 235	272 437 250 212 233 236	267 453 245 211 258 221	275 453 253 218 260 227	270 454 265 233 272 233	
Cotton	266 436 259 209 263 235 260	272 437 250 212 233 236 249	267 453 245 211 258 221 221	275 453 253 218 260 227 237	270 454 265 233 272 233 251	
Cotton Tobacco Oil bearing crops Fruit Vegetables for fresh market Livestock and products Meat animals Dairy products	266 436 259 209 263 235 260 236	272 437 250 212 233 236 249 252	267 453 245 211 258 221 221 250	275 453 253 218 260 227 237 246	270 454 265 233 272 233 251 247	
Cotton	266 436 259 209 263 235 260	272 437 250 212 233 236 249	267 453 245 211 258 221 221	275 453 253 218 260 227 237	270 454 265 233 272 233 251	
Cotton	266 436 259 209 263 235 260 236 176	272 437 250 212 233 236 249 252 188	267 453 245 211 258 221 221 250 187	275 453 253 218 260 227 237 246 180	270 454 265 233 272 233 251 247 178	
Cotton	266 436 259 209 263 235 260 236 176	272 437 250 212 233 236 249 252 188	267 453 245 211 258 221 221 250 187	275 453 253 218 260 227 237 246 180	270 454 265 233 272 233 251 247 178	
Cotton Tobacco Oil bearing crops Fruit Vegetables for fresh market Livestock and products Meat animals Dairy products Poultry and eggs Prices paid by farmers: All commodities Used in living	266 436 259 209 263 235 260 236 176 263 274	272 437 250 212 233 236 249 252 188 262 273	267 453 245 211 258 221 221 250 187 261 274	275 453 253 218 260 227 237 246 180 261 274	270 454 265 233 272 233 251 247 178 264 278	
Cotton Tobacco Oil bearing crops Fruit Vegetables for fresh market Livestock and products Meat animals Dairy products Poultry and eggs Prices paid by farmers: All commodities Used in living Used in production.	266 436 259 209 263 235 260 236 176	272 437 250 212 233 236 249 252 188	267 453 245 211 258 221 221 250 187	275 453 253 218 260 227 237 246 180	270 454 265 233 272 233 251 247 178	
Cotton Tobacco Oil bearing crops Fruit Vegetables for fresh market Livestock and products Meat animals Dairy products Poultry and eggs Prices paid by farmers: All commodities Used in living Used in production. Commodities, interest, taxes, and wage	266 436 259 209 263 235 260 236 176 263 274 251	272 437 250 212 233 236 249 252 188 262 273 250	267 453 245 211 258 221 250 187 261 274 246	275 453 253 218 260 227 237 246 180 261 274 248	270 454 265 233 272 233 251 247 178 264 278 250	
Cotton Tobacco Oil bearing crops Fruit Vegetables for fresh market Livestock and products Meat animals Dairy products Poultry and eggs Prices paid by farmers: All commodities Used in production Commodities, interest, taxes, and wage rates (parity index)	266 436 259 209 263 235 260 236 176 263 274 251	272 437 250 212 233 236 249 252 188 262 273 250	267 453 245 211 258 221 221 250 187 261 274 246	275 453 253 218 260 227 237 246 180 261 274 248	270 454 265 233 272 233 251 247 178 264 278 250 286	
Cotton Tobacco Oil bearing crops Fruit Vegetables for fresh market Livestock and products Meat animals Dairy products Poultry and eggs Prices paid by farmers: All commodities Used in living Used in production Commodities, interest, taxes, and wage rates (parity index) Farm wage rates, seasonally adjusted	266 436 259 209 263 235 260 236 176 263 274 251	272 437 250 212 233 236 249 252 188 262 273 250	267 453 245 211 258 221 250 187 261 274 246	275 453 253 218 260 227 237 246 180 261 274 248	270 454 265 233 272 233 251 247 178 264 278 250	
Cotton Tobacco Oil bearing crops Fruit Vegetables for fresh market Livestock and products Meat animals Dairy products Poultry and eggs Prices paid by farmers; All commodities Used in living Used in production Commodities, interest, taxes, and wage rates (parity index)	266 436 259 209 263 235 260 236 176 263 274 251	272 437 250 212 233 236 249 252 188 262 273 250	267 453 245 211 258 221 221 250 187 261 274 246	275 453 253 218 260 227 237 246 180 261 274 248	270 454 265 233 272 233 251 247 178 264 278 250 286	

¹Bureau of the Census.

²Commercial; excludes farm slaughter.

By commercial hatcheries.

³ Department of Commerce,

² Federal Reserve Board,

⁴Bureau of Labor Statistics.

Smaller Apple Crop

Reported condition for commercial apples points to a smaller crop than last year for the country as a whole. In the Eastern Region, the crop was reduced by April and May freezes which caused considerable damage to buds and bloom in nearly all States. Central States had some frost damage but in general prospects are for a better crop than in 1955. In the Western States, production is expected to be considerably below last year, primarily as a result of winter injury although some spring frost damage also occurred. The New England States had freeze damage to apple buds and bloom. Damage was light in Connecticut and Maine while Rhode Island, Massachusetts, New Hampshire, and Vermont were harder hit.

Relatively Few Oranges Left for Harvest

Orange crop, 1955-56 season, is estimated at 130.4 million boxes, about same as year earlier, but 17 percent above average. About 27 million boxes were unharvested on June 1 compared with 28 million a year earlier. The unharvested included 19 million boxes of California Valencias this season compared with 20.5 million last season. California Valencias will be mostly harvested in the summer and early fall; in the other States orange harvest will be finished by early July.

More Grapefruit Than Last Year, Fewer Lemons

Grapefruit crop is estimated at 46 million boxes--9 percent above last season but 7 percent below average. About 4.6 million boxes remained for harvest on June 1 this year compared with 3.7 million remaining on June 1, 1955. Except for about 1.5 million boxes of California summer grapefruit, this crop will al! be harvested by early July. California lemons are placed at 13.4 million boxes--4 percent less than last season but 3 percent above average.

Pears About Same As Last Year

Pears are forecast at 29,327,000 bushels-just slightly below last year and about 3 percent below average. The Pacific Coast States are expected to have 25,746,000 bushels--about 4 percent below last year and about equal to average. The Bartlett crop in this area, at 19,333,000 bushels, is expected to be 4 percent below last year and about equal to average. The Winter pear varieties in this area are forecast at 6,413,000 bushels--5 percent below last year and 6 percent below average.

Estimates for Cherries

Sweet cherries, forecast at 79,540 tons, will be about 30 percent below last year and 17 percent below average. Production of sour cherries in the 6 western States is expected to be 11,280 tons. This would top last year by 4 percent and average by 3 percent.

Little Change in Egg Output

Hens laid 5.6 billion eggs in May, about the same as a year earlier but down from average by 4 percent. Production January through May (27.2 billion eggs) was 1 percent more than in the same 5 months of last year.

CURRENT ESTIMATES

Cash Receipts From Farm Marketings, by States, April 1956¹

Seato	Livestock			
State	and	Crops	Total	
	products			
	1 000	1,000	1 000	
	1,000 dollars	dollars	1,000 dollars	
Maine	7,910	18,704	26, 614	
New Hampshire	4,420	855	5, 275	
Vermont	7,624	2, 223	9,847	
Massachusetts	9, 339	4,611	13,950	
Rhode Island	1,359	407	1,766	
Connecticut	8,801	6,819	15,620	
New York	50, 266	13,390	63,656	
New Jersey	15, 275	7,531	22,806	
Pennsylvania	45,519	13, 384	58,903	
North Atlantic	150,513	67, 924	218, 437	
Ohio	51, 106	23, 200	74, 306	
Indiana	52, 435	14, 737	67, 172	
Illinois	80,875	45, 248	126, 123	
Michigan	23,650	12, 146	45, 796	
Wisconsin	75,486	-5, 904	81,390	
East North Central	293,552	101, 235	394, 787	
Minnesota	73,118	16,875	89,993	
Iowa	121,026	23, 446	144, 472	
Missouri	47,874	6, 599	54,473	
North Dakota	8,906	18,668	27, 574 30, 549	
South Dakota	24, 306	6, 243	70,860	
Nebraska	57, 321 43, 055	13,539 13,424	56,479	
West North Central	375,606	98, 794	474,400	
Delaware	5, 104	908	6,012	
Maryland	12,557	2,391	14,948	
Virginia	16,179	4, 782	20,961	
West Virginia	5,951	1, 323	7, 274	
North Carolina	18,083	8,132	26, 215	
South Carolina	6,412	6, 843	13, 255	
Georgia	26,675	7,310	33,985	
Florida	11,641	64,537	76,178	
South Atlantic	102,602	96, 226	198,828	
Kentucky	18,994	2,547	21,541	
Tennessee	17,415	2,672	20,087	
Alabama	16,137	6,932	23,069	
Mississippi	12, 282	12, 309	24, 591	
Arkansas	14,358	19,786	34, 144	
Louisiana	9,900	9,080	18,980	
Oklahoma	20, 706	1,817	22,523	
Texas	78,091	16, 398	94, 489	
South Central	187, 883	71,541	259,424	
Montana	5,886	15,054	20,940	
Idaho	11,337	12, 356	23,693	
Wyoming	3, 705	1, 204	4,909	
Colorado	20, 735	8, 238	28,973	
New Mexico	8,446	2,806	11, 252 23, 238	
Arizona	10,419	12,819		
Utah	8,627 3,268	1, 212 253	9,839 3,521	
Nevada	14,039	11, 196	25, 235	
Washington	12,308	8,422	20,730	
Oregon	79,079	68, 887	147,966	
Western	177, 849	142, 447	320, 296	
United States	1, 288, 005	578, 167	1,866,172	
	_, 200, 000	0.0,231		

All figures represent sales of farm products, plus Commodity Credit loans reported during the month minus Commodity Credit loans repaid during the month. For comparisons of cash receipts with earlier months and years, see issues of the Farm Income Situation. Revised estimates for January-March will be published in the next issue of The Farm Income Situation.

Cash Receipts from Farming, United States1

Source	April 1956	May 1956 ²	
Farm marketings and CCC loanss Livestock and products Meat animals Dairy products Poultry and eggs. Other Crops Food grains Feed crops. Cotton (lint and seed) Oil-bearing crops. Tobacco Vegetables Fruits and tree nuts Other Government payments Total cash receipts.	1956 Mil. dol. 1,866 1,288 622 381 258 27 578 79 108 34 30 6 152 58 111 17 1,883	Mil. dol. 2,000 1,400	
Total Cash (Cocipis,	1,000		

¹ For comparison of cash receipts with earlier months and years, see issues of the Farm Income Situation. Revised estimates of cash receipts and physical volume of farm marketing for January-March will be published in the next issue of The Farm Income Situation.

Farm-Retail Price Spreads

Marketing Margin and Farmer's Share of the Consumer's Dollar for Market Basket of Farm-food Products

Year and	Retail	Farm	Marketing	Farmer's share
month	cost ¹	value ²	margin	
1955 average	\$975	\$396	\$579	41%
	981	413	568	42
	949	374	575	39
	956	382	574	40

¹ Retail cost of average quantities of farm foods purchased per urban wage-earner and clerical-worker family in 1952, calculated from retail prices collected by Bureau of Labor Statistics.

U. S. Department of Agriculture Agricultural Marketing Service Washington 25, D. C.

Milk Output Up; Steady Per Capita

Milk Production in May was an all-time record for the month. The 12,974 million pounds was up 1 percent from a year ago and 5 percent above the 1945-54 average of 12,348 million pounds. On a per capita basis, it was about the same as for the same month last year--2.5 pounds per person, per day--but was 6 percent less than average.

8 Percent Fewer Pigs Indicated

Spring pig crop, at 53 million head, shows a decline of 8 percent from a year earlier. Pigs saved per litter was a new record--6.94, compared with 6.90 year ago. Reports on breeding intentions indicate fall farrowings will be down 7 percent from last fall, resulting in a fall pig crop of about 35 million head, or a total, spring and fall, of 88 million head. This would be 8 percent less than last year and near average.

Prospects for Vegetables, Strawberries

Spring vegetable prospects, at 2.74 million tons, top last year's tonnage by 2 percent and will be about 15 percent above average. Production of summer crops will be smaller than in 1955 chiefly because of reduced acreage. Planted acreage for commercial processing--9 principal vegetable crops--is expected to be about 9 percent larger than last year.

Strawberry crop is expected to be the largest of record.

Potato Production Down from Last Year

Production of late spring potatoes, now estimated at 39,310,000 bushels, is 6 percent below the 1955 production and 4 percent below average. New estimate is down from last months forecast by about 3 percent. Summer commercial potatoes are expected to total 15,413,000 bushels from the 63,550 acres for harvest this year. Last year, the production was 18,576,000 bushels on the 71,100 acres grown for summer harvest.

GPO 910442

Penalty for private use to avoid payment of postage \$300 (GPO)

² Preliminary.

³ Receipts from loans represent value of loans minus value of redemptions during the month.

² Payment to farmers for equivalent quantities of farm produce minus imputed value of byproducts obtained in processing.

³ Revised.

For comparisons with earlier months and years see The Marketing and Transportation Situation.